

CITY OF ATLANTA, GEORGIA



Request for Statement of Qualifications To Provide Underwriting Services Addendum #2: Responses to Inquiries

Addendum #2: Responses to Inquiries

1. Will the City put out a Request for Qualifications for counsel in connection with these upcoming bond issuances?

Answer: This question does not relate to the Request for Qualifications for Underwriting Services.

2. The cover page of the Request for Proposal states "Firms interested in being considered for selection should submit responses to this Request for Qualifications by Monday, April 29, 2011 at 3:00pm EST". Should it read, "Friday, April 29, 2011"?

Answer: See Addendum #1.

3. Can some of the information asked for in "Section 6 Conflicts of Interest and Pending Litigation" be included as an appendix?

Answer: Yes.

4. How much Airport CP does the City intend to refund with its upcoming financing that is being senior managed by Siebert? How much will still be outstanding once that financing is complete?

Answer: This question does not relate to the Request for Qualifications for Underwriting Services.

5. When does the City contemplate refunding its Department of Watershed Management short-term debt?

Answer: This question does not relate to the Request for Qualifications for Underwriting Services.